3-1 Diverse Industries in a Diverse Region

• Kansai is home to a diverse range of companies with world-class manufacturing expertise, where there is nothing that can't be made.

Composition ratio (%) of Kansai's (nominal) GDP by industry

In Kansai, the manufacturing industry accounts for about a quarter of the region's economy, the proportion is higher than in the nation as a whole.

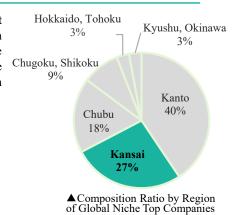


Companies with high global share are concentrated in Kansai

Kansai is home to a large number of excellent companies, including those that have thrived in niche sectors of the global market and those dealing in parts and materials, which are becoming more important in the supply chain amid changes in the international situation.

In Kansai, there are many other small and medium-sized enterprises with internationally recognized technical capabilities, making it easy to find collaborative partners.

(Source) 2020 Global Niche Top Companies Selection 100 List by METI



High Technology Backed by Traditional Skills



(Source) "Report on Prefectual Accounts (FY2021)", Cabinet Office

Nishijin-ori (Kyoto)



Warp-knitted fabric (Fukui)



Fukuoka Weaving Co., Ltd.



Fukui Tateami Co., Ltd.

Using traditional Nishijin weaving techniques, carbon fiber textiles are being developed under the brand name "Nishijin Carbon." These are applied in products such as interior items, bags, and automobiles.

https://fukuoka-k.co.jp/en/

Leveraging advanced knitting techniques in high-quality knit fabrics, a collaborative effort has led to the development of "Symforium," a heart repair patch for children with heart disease. http://www.fukutate.co.jp/en/

A network supporting manufacturing where there is nothing that can't be made

■ Kyoto Shisaku Net

https://kyoto-shisaku.com/en/

Professional manufacturing groups support all stages, from design to mass production prototypes, using their expertise and creativity.





■ Kyoto Makers Garage

https://kyotomakersgarage.com/en/

Here, anyone can easily turn their ideas into reality, with services such as production outsourcing and manufacturing consultations also available.





KMG

■ Tech Plaza HIGASHIOSAKA https://www.techplaza.city.higashiosaka.osaka.jp/

A business matching service that supports prototype creation, processing requests, and parts procurement.



3-2 **University/Research Institute Clusters**

- Kansai is home to many excellent universities and research institutions, forming unique research and development hubs.
- Numerous "Regional Open Innovation Hubs" serve as centers for industry-academia-government collaboration, where joint research is actively progressing.

Main research and development bases and overseas institutions under industry university cooperation in Kyoto, Osaka, Hyogo-Kobe

[Saito (International Culture Park)] : Regional open-innovation hubs Kyoto University of (International expansion type) <Life Science Park> Advanced Science : Regional open-innovation hubs National Institutes of Biomedical Innovation, Health and (regional contribution type) Nutrition/NIBIOHN Fukui Program for Forming Japan's Peak Bio-Incubator (in cooperation with Osaka University, etc.) University Research Universities (J-PEAKS) Japanese Red Cross Kinki Block Blood Center Selected Universities Various companies' R&D facilities Osaka Metropolitan Shiga Osaka University University University Ritsumeikan Kobe University University (Harima Science Garden City) Kvoto <Large-scale research facilities> Universitv SPring-8/SACLA Rvukoku University

[Kobe Medical Industry Development Project] <Largest Class Medical Bio Cluster in Japan>

- Cluster of approx. 350 state-of-the-art medical research institutes, advanced specialty hospitals, companies, and universities
- RIKEN, supercomputer Fugaku

way to the future> Cluster of over 150 public and corporate research institutes

Research Institute of Innovative Technology for the Earth/

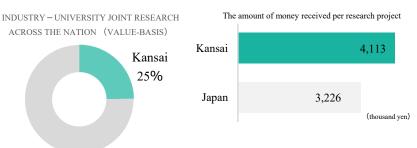
[The Keihanna Science City]

<City of knowledge creation that is paving the

- Advanced Telecommunications Research Institute International/ ATR
- National Institute of Information and Communications Technology/ NICT
- The National Institutes for Quantum Science and Technology / QST

Industry-University joint research amount

In terms of monetary amount, 25% of industry-university joint research throughout Japan is conducted in Kansai, and the amount of money received per research project is larger than the national average.



(Source) "Implementation status of industry-university cooperation and performance of joint research (on an institution by-institution basis) "Ministry of Education, Culture, Sports, Science and Technology (FY2022)

Nobel Prize Winners from Universities in Kansai

Akira Yoshino (Chemistry 2019) Tasuku Honjo (Physiology or Medicine 2018)

Akasaki Isamu (Physics 2014)

Shinya Yamanaka (Physiology or Medicine 2012)

Hideki Yukawa (Physics 1949)

(Source) Excerpt from the list of Nobel Prize winners from Japan, Kvoto University

Startup Ecosystem Hub by Industry, Government, Academia, and Finance

Kansai's universities, economic organizations, financial institutions, and local governments are collaborating on various projects, combining the power of all Kansai. These efforts aim to foster university-based startup ecosystems and create "Zebra startups" that address local social issues through sustainable growth.



